Congruent Case Study



Brief About The Customer

- Specialist in technology solutions and an outsourced retirement plan administration
- Full-fledged product serving the pension plan industry.
- One of the service providers to the retirement industry since 2004.
- Operations in the USA and India.
- Offering products and solutions to Fotune500 retirement plan providers.



Business Needs

- 1. Stability and uptime of IT Infrastructure
- 2. Onboarding of a customer in the shortest possible time frame- from months to a week
- 3. On demand provisioning of IT infrastructure using Cloud architecture to reduce the cost.
- 4. Unprotected partner networks

Solutions Offered

- 1. IT infrastructure was transformed as per client's needs.
- 2. 24X7 monitoring was implemented to closely watch the health of IT assets.
- 3. Escalation/ITIL support processes were documented and followed.
- 4. Business continuity/ disaster recovery plan was defined as per client requirement.
- 5. Period Third Party Audit and compliance reports were submitted to the customer.
- 6. Skilled engineers provided remote support on cyber security needs.
- 7. IT architecture was re-defined to accommodate customer needs.



Outcome of the solutions

- 1. 99.9% SLA was delivered with the defined architecture and supporting IT environment
- 2. Our service ensured 100% business continuity despite planned/ unplanned events to ensure uptime commitment.
- 3. The client was able to experience 2X revenue in a year.
- 4. The client saw a reduction in the onboarding process from 2 months to 1 week resulted in significant cost savings.
- 5. On-demand IT infrastructure provisioning lower total cost of ownership.